Industry	Estab- lish- ments	Em- ployees	Salaries and Wages	Cost at Plant of Materials Used	Value Added by Manufacture	Selling Value of Factory Shipments
	No.	No.	\$	\$	\$	\$
29 Printing and bookbinding 30 Brass and copper products 31 Medicinal and pharmaceutical	638 40	7,915 2,754	26,211,167 11,061,082	24,921,108 44,177,297	41,521,993 21,119,477	66,977,222 66,387,669
preparations		4,009 2,518 6,430	14,647,664 11,036,337 20,446,898	20,677,897 18,349,394	42,082,965 41,452,290	62,921,136 60,646,983
34 Carbonated beverages	185 772	2,739 5,638	8,638,820 13,564,092	26,093,702 17,613,469 32,534,677	31,723,275 37,826,761 22,464,129	59,707,499 56,780,719 56,218,896
36 Distilled liquors	81	2,286 5,338 3,037	8,875,017 11,544,180 12,030,295	16,846,196 29,142,253 27,131,666	33,185,357 21,213,980 20,564,157	49,696,723 49,314,604 47,998,835
39 Concrete products		3,371 3,932	11,279,238 14,943,566	24,224,348 21,464,135	21,248,222 24,292,143	47,367,268 46,166,960
Totals, Leading Industries <sup>1</sup>	7,751	311,347	1,065,321,934	2,719,898,093	2,187,700,295	5,045,666,961
Totals, All Industries	12,250	449,383	1,477,828,336	3,570,908,799	2,947,897,608	6,679,595,056

<sup>&</sup>lt;sup>1</sup> Sugar refining is also a leading industry but statistics are confidential.

## Subsection 3.—The Manufactures of Ontario

Ontario is one of the world's major industrial areas. Here the proximity of raw materials, cheap hydro-electric power, and a strategic location in relation to export markets, not only on this Continent but overseas, have been the decisive factors of development. Most of the manufactures and most of the population are located in the southern area of the province, which has the inestimable advantage of bordering on the St. Lawrence-Great Lakes waterway system, giving access westward to the heart of the Continent and eastward to the shipping routes of the world. Furthermore, this same waterway is also the source of most of Ontario's developed hydro-electric power. Many new industrial areas are being created as new industries and branch plants of established industries are increasingly being located in the smaller towns.

Despite the great industrial progress made by other provinces, Ontario continues to maintain its predominance and in 1957 produced about 50 p.c. of the nation's manufactured goods. A vast increase of steel ingot capacity is being made possible by developments at the Steep Rock Iron Mines, northwest of Lake Superior. Huge investments have gone into the construction of plant and equipment for a whole group of new products based on Alberta oil flowing eastward by pipeline. Significant developments are taking place in synthetic rubber, synthetic textiles, and industrial and consumer chemicals. Ontario has continued to gain in such traditional lines as motor vehicles, industrial and farm machinery, and the manufacture of household equipment. The same may be said off other "hard" goods like business and office machinery and electrical apparatus and supplies. Numerous plants making aircraft components and building materials have favoured the Toronto area, while chemical and synthetic textile plants have been rising in the vicinity of Sarnia and along the lower reaches of the St. Lawrence River between Cornwall and Kingston.

Ontario has the greatest diversification of manufacturing production of any province. Certain industries, such as the manufacture of motor vehicles, motor vehicle parts, heavy electrical machinery, agricultural implements, machine tools, starch and glucose, and the processing of raw tobacco are carried on practically in this province alone. Of the forty leading industries in Canada in 1957, a substantial number were dominated by Ontario's share of the total production. These industries, with the percentage which the production of each bears to that of the 1957 Canada totals, were: motor vehicles 98.8 p.c., motor vehicle parts 94.5 p.c., heavy electrical machinery 90.7 p.c., rubber goods 81.5 p.c., primary iron and steel 77.4 p.c., telecommunications equipment 77.0 p.c., iron castings 69.9 p.c., fruit and vegetable preparations 67.6 p.c., sheet metal products 59.1 p.c.,